



# Personal Tax Senior

LEGAL TEAM

**Hazlewoods Legal Team** is a team of accountants and tax advisers working with a large number of law firms and individual solicitor clients.

We are currently looking for a Personal Tax Associate to undertake a unique role within our expanding Legal team.

The position is integral to the growth of the business and will have the responsibility for helping to deliver an exceptional service to a varied and expanding client portfolio.

The team comprises more than 50 professionals, including four Partners, and services over 200 law firms and over 1000 individual solicitors.

It's an exciting time to join our growing team in **Cheltenham**.

## The right person will:

In this unique role, you will be responsible for a portfolio of personal tax clients comprising current and former owners of legal practices and other high net worth individuals. Your responsibilities will include:

- Managing a varied portfolio of personal tax clients.
- Building and maintaining tax relationships with clients and providing an exceptional level of client service.
- Reviewing income tax and capital gains tax computations and tax returns, including liaising with specialists on technical matters.
- Advising on tax planning matters.
- Managing and developing junior members of the team and offering a professional role model.
- Researching and understanding technical matters and presenting them in a comprehensible and practical way.

## You will thrive in this role if:

- ACA/ACCA or ATT qualified. CTA desirable, although we would consider supporting CTA studies.
- The ideal candidate will have a solid grounding in tax compliance review and portfolio management together with a desire to expand their technical knowledge and advisory skills.
- Client driven with an ethos of exceptional client service.
- Excellent communicator in a range of situations, both written and oral.
- Strong organisational skills.
- Team player with an enthusiastic and flexible attitude to work and a desire to learn.

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DRIVING LIFELONG PROSPERITY

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