

Mixed Tax Senior

TAX

The **Owner Managed Business** team provides specialist personal and business tax advice to a wide variety of clients, from sole traders and partnerships to groups of companies, across a range of industries and sectors.

We are looking to recruit a tax senior to manage a portfolio of personal, partnership and corporate tax clients. Depending on your level of experience, we may consider offering you a position as associate manager.

Alongside a competitive salary and enhanced benefits package, we also offer hybrid and flexible working.

The position will be based in **Cheltenham** and offers excellent career development opportunities.

It's an exciting time to join the Hazlewoods tax team, which has grown considerably over the last five years and comprises seven partners and over 80 professionals. In 2022 we won Best Tax Practice in a Regional Firm at the Tolley's Taxation Awards.

The right person will:

- Manage a varied portfolio of tax clients, including individuals, partnerships, owner-managed companies and small groups.
- Build and maintain relationships with clients, providing an exceptional level of service, to include identifying tax planning opportunities.
- Review both business/corporate and personal tax returns, liaising with specialists on technical matters.
- Be able to produce the tax disclosures for the financial statements.
- Advise on benefits in kind and review P11D forms.
- Manage clients' tax affairs including payments, HMRC enquiries, remuneration planning and ad hoc tax advice.
- Support the Partners and Directors on advisory projects, which could include restructuring, succession planning, transaction support, property tax planning and employment tax advice.
- Research and understand technical matters and present them in a clear and practical way.
- Supervise, mentor and coach staff.

You will thrive in this role if:

- You are ACA, ACCA or equivalently qualified. CTA desirable, although we would consider supporting CTA studies.
- You have experience of working in both personal and corporate tax, together with a desire to expand your technical knowledge and advisory skills.
- You are client driven and commercially aware.
- You have excellent communication and time management skills and enjoy working as part of a team.

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FINANCIAL PLANNING LLP